



HCP Plastene Bulkpack Limited

(Formerly known as Gopala Polyplast Limited)

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Ref- HCP Plastene Bulkpack Limited (HPBL | 526717 | INE136C01044)

Subject: Newspaper Advertisement – Notice of Rights Issue

Dear Sir/Madam,

Please find enclosed copy of newspaper advertisement for notice of Rights Issue published in Financial Express (English and Gujarati Edition) and Jansatta (Hindi Edition) newspapers dated March 26, 2022 for your ready reference.

You are requested to take the information on record and oblige.

For HCP Plastene Bulkpack Limited

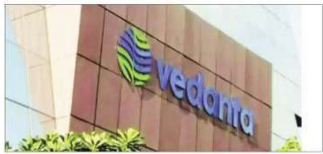
**Krushang Shah
Company Secretary & Compliance Officer**

Date- March 26, 2022
Place- Ahmedabad

Vedanta to invest \$1.5 bn in oil, zinc biz

PRESS TRUST OF INDIA
New Delhi, March 25

BILLIONAIRE ANIL AGARWALS Vedanta on Friday said it will invest \$1.5 billion in oil and zinc, steel and steel businesses. Its board at a meeting on Friday approved \$687 million capital spending for drilling of new wells at the firm's oil and gas unit, Cairn Oil & Gas, it said. It also approved a \$466 million phase-2 expansion of



The Gamsberg zinc project in South Africa and another \$348 million for steel expansion.

ration. The strategic priority for the Cairn Oil & Gas business is to increase near-term volume through infill wells and add resources through exploration. It said that \$360 million have been earmarked for infill wells in the prolific fields viz Mangala, Bhagyan, Aishwariya, Aishwariya Barmer Hill (all in Rajasthan block) and Ravva in eastern offshore. "The exploration programme with capex invest-

ment of \$327 million shall be spread across the OALP blocks and PSC blocks including pilot wells for shale," it said. The company had bid and got some blocks for exploration of oil and gas under the Open Acreage Licensing Policy (OALP) over the last few years. The Gamsberg Phase II Expansion Project at a cost of \$250 million will double up capacity to 8 million tonnes per annum to produce additional 200,000 tonnes a year. MICZinc

Temasek joining Mohalla funding at \$5 bn

VINICIY CHAN, SARITHA RAI & BAJU KALESH
March 25

MOHALLATECH, THE startup behind social media platform ShareChat and its parent company Moje, is seeking to raise fresh funds at a valuation of \$5 billion, people with knowledge of the matter said. The Bangalore-based firm is \$200 million, the people said. Alphabet Inc's Google is also weighing participating in the fundraising, the people said.

The funding would mark a rapid increase in Mohalla Tech's valuation. The firm raised \$266 million at a valuation of \$3.7 billion in December

Both ShareChat and Moje specialize in content in over a dozen Indian languages, offering differentiation from other platforms appealing to India's English-speaking user base. Deliberations are ongoing and details such as fund size may change, the people said. Representatives for Alphabet, Mohalla Tech and Temasek declined to comment, while a representative for Times Internet didn't immediately respond to requests for comment.

-BLOOMBERG

This is only an advertisement for information purposes and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe to or sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated March 21, 2022 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE").

HCP PLASTENE BULKPACK LIMITED

(Formerly known as Gopala Polyplast Limited)
CIN: L25200GJ1984PLC050560

Our Company was originally incorporated as 'Gopala Polyplast Limited', as a Limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated 11th June, 1984 issued by Registrar of Companies, Maharashtra at Mumbai. The company received certificate of commencement of business vide certificate dated 27th June, 1984. Subsequently, the registered office of the company was shifted from one state to another i.e. from Maharashtra to Gujarat vide certificate dated 17th April 2007. Thereafter the Company has changed its name from Gopala Polyplast Limited to HCP Plastene Bulkpack Limited by passing of special Resolution by shareholders on September 27, 2021 and a fresh Certificate of Incorporation pursuant to change of name has been issued from Office of the Registrar of Companies, Gujarat, on October 29, 2021. The Corporate Identification Number (CIN) of our company is L25200GJ1984PLC050560.

Registered office : H.B. Jirawala House, Navharshi Society, Nr. Panchshil Bus Stand, Usmanpura, Ahmedabad-380013.
Contact Person : Mr. Krushang Shah, Company Secretary & Compliance Officer • E-mail : cs@hcpbpl.in. Website : www.gopalapolyplast.com. Telephone No.: +91-79-27561000;

OUR PROMOTER: MR. PRAKASH PAREKH, MRS. MADHU PRAKASH PAREKH, MR. AMAN PRAKASH PAREKH, MRS. PRAKASH HIRALAL PAREKH HUF, MR. AVUSH ANIL KAWAR, M/S. PLASTENE INDIA LIMITED, M/S. HCP ENTERPRISE LIMITED

RIGHT ISSUE OF UP TO 4,41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 600.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 590 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 2646.00 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE. THAT IS MARCH 18, 2022 (THE "ISSUE PRICE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 109.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 60 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" PAGE 109 OF THIS LETTER OF OFFER.

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: WEDNESDAY, MARCH 30, 2022 **LAST DATE FOR ON MARKET RENUNCIATION* : WEDNESDAY, APRIL 06, 2022** **ISSUE CLOSES ON: WEDNESDAY, APRIL 13, 2022#**

* Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 P.M. on the Issue Closing Date and post issue closing day.

ASBA* Simple, Safe, Smart way of making an Application-Make Use of it.
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 109 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE
In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., B-WAP. Investors should carefully read the provisions applicable to such Applicants before making their Application through ASBA or using B-WAP.
For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS AND PROCEDURE FOR APPLICATION THROUGH B-WAP" on Page 119 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
Investors desiring to make an Application in this Issue through ASBA Process, may submit the Application Form to the Designated Branch of the SCSSB or online/electronic Application through the website of the SCSSBs (if made available by such SCSSB) for authorising such SCSSB to block Application Money payable on the Application in their respective ASBA Accounts.
Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH B-WAP:
In accordance with SEBI Circular SEBI/HO/CFD/DL2/CIR/P/2020/78 dated May 6, 2020, a separate web-based application platform, i.e., the B-WAP facility (accessible at www.bigshareonline.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, B-WAP is only an additional option and not a replacement of the ASBA process. At the B-WAP resident Investors can access and submit the online Application Form in electronic mode using the B-WAP and make online payment using their internet banking or UPI facility from their own bank account directly. Only Individual Resident can apply through B-WAP who are Original Shareholders/Eligible Resident Shareholder shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., Friday, March 18, 2022.

PLEASE NOTE THAT ONLY RESIDENTS SHAREHOLDERS CAN SUBMIT AN APPLICATION USING THE B-WAP. B-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. OUR COMPANY AND THE REGISTRAR SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR CREDITED DURING THE BANK ACCOUNT BLOCKING ON ACCOUNT OF FAILURE TO BE IN COMPLIANCE WITH THE SAME.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e., Friday, March 18, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date i.e., Friday, April 8, 2022. They also must communicate with the Registrar with the help of the helpline number +91 022-6263 8200 and their email address rightissue@bigshareonline.com.
Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account to be opened by our Company.

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date, or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e., Friday, April 8, 2022, desirous of subscribing to Rights Equity Shares may also apply in this Issue through the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in Section Terms of the Issue "Procedure for Eligible Equity Shareholders holding Equity Shares in Physical Form" and "Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 125 and 133 respectively.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS
An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper to the Designated Branch of the SCSSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSSB. Applications on plain paper will not be accepted from any address outside India.
The envelope should be super scribed "HCP Plastene Bulkpack Ltd - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with the registration fee and the Securities Act and the securities laws of any state of the United States and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the P, see "Modes of Payment" on page 123.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-WAP.
For Details regarding making Application on Plain Paper, Eligible Public Shareholders are advised to refer to "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA Process on Page 121 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e., Wednesday, March 30, 2022, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, and (ii) a demat suspense escrow account (namely, "HCP Plastene Bulkpack Limited - Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) the Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; (b) the Equity Shares held in the account of EPP authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or the Registrar on the Record Date; or (d) the Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details regarding confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.
In accordance with SEBI Circular SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018 to achieve Minimum Public Shareholding and RE's shall be issued to public shareholders only and promoters and members of promoter group shall forego their entitlement to equity shares, that may arise from present Rights Issue.

In accordance with SEBI Circular SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018 in order to achieve Minimum Public Shareholding. The Copy of letter of Offer will not be dispatched to the promoter and members of promoters group. In addition, promoters and members of promoter group shall not directly or indirectly participate in the present Rights Issue. The present Rights Issue is open for subscription to PUBLIC SHAREHOLDERS ONLY.

NO OFFER IN THE UNITED STATES
The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and the securities laws of any state of the United States and may not be offered or sold in the United States or Rights Entitlements for sale in the United States or as a solicitation herein of an offer to buy any of the Rights Equity Shares or Rights Entitlements. There is no intention to register the portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letter should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) to facilitate the registration requirements of the Securities Act.

LAST DATE FOR APPLICATION
The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Wednesday, April 13, 2022. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e., April 28, 2022.

If the Application together with the amount payable is either (i) not blocked with an SCSSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 131.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:
Please note that the Right Equity Shares applied for in the Issue can be allotted only in Dematerialised form and to the same dematopayee account in which our Equity Shares are held by such investor on the Record Date or mentioned in the application form in the event that no shares are held by such investor on the Record Date. For Details see, Terms of the Issue - "ALLOTMENT ADVICES/REFUND ORDERS" ON PAGE 132.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING
The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange") and Calcutta Stock Exchange. Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated March 11, 2022. Our Company will also make an application to the Stock Exchange (s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DL2/CIR/P/2020/13) dated January 20, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI
Draft Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue is not exceeding Rs. 5,00,00,00,000 Lakhs, however this letter of offer will be filed with SEBI for dissemination purpose.

DISCLAIMER CLAUSE OF BSE
"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of BSE Limited."

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-
Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders who are forming part of mere public category and this Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other applicable issue material (collectively, the "Issue Materials") will be sent/ dispatched only to such Eligible Equity Shareholders who have provided email address and who are located in jurisdictions where the offer and sale of the Rights Entitlements and the Rights Equity Shares are permitted under laws of such jurisdiction and does not result in, and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them, subject to compliance with relevant SEBI circulars' notices giving/ extending relaxation in dispatch of physical issue material to those eligible equity shareholders who have not provided a valid email address to the Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any issue materials. Further, the Letter of Offer will be provided through e-mail by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of Abridged Letter of Offer and Right Entitlement Letter along with the Application Form has been completed in electronic form through our Email on March 23, 2022 by the Registrar to the Issue and physically through courier on March 25, 2022 by the Company.
Investors can also access Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company and the Stock Exchanges, and on B-WAP, subject to the applicable law.

Please note that neither our company nor the registrar shall be responsible for not sending the physical copies of issue materials, including Letter of Offer, the Right Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Right Entitlement Letter or the Application Form or for non-availability of the email-addresses of Eligible Equity Shareholders or electronic transmission delays or failures or if the Application Forms or the Right Entitlement Letters are delayed or misplaced in the transit.

OTHER IMPORTANT LINKS AND HEADLINE:
The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com
b) Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com
c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-
Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders who are forming part of mere public category and this Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other applicable issue material (collectively, the "Issue Materials") will be sent/ dispatched only to such Eligible Equity Shareholders who have provided email address and who are located in jurisdictions where the offer and sale of the Rights Entitlements and the Rights Equity Shares are permitted under laws of such jurisdiction and does not result in, and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them, subject to compliance with relevant SEBI circulars' notices giving/ extending relaxation in dispatch of physical issue material to those eligible equity shareholders who have not provided a valid email address to the Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any issue materials. Further, the Letter of Offer will be provided through e-mail by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

BANKER TO THE ISSUE AND REFUND BANK:- Axis Bank Limited - "MONITORING AGENCY"- Not Applicable
RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

CIN : U99999MH1994PT007653
1st Floor, Bharat Tin Works Building, Opp. Vasant Garden, V. K. Rajwade Marg, Anandhi (East), Mumbai - 400 050, Maharashtra.
Telephone: +91 22 6223 8200 • Email ID: rightissue@bigshareonline.com • Website: www.bigshareonline.com • Contact person: Mr. Vijay Sarana
• Investor grievance: investor@bigshareonline.com • SEBI Registration No: INR000001385 • Validity of Registration: Permanent

FOR HCP PLASTENE BULKPACK LIMITED

(Formerly known as Gopala Polyplast Limited)
Sd/- Krushang Shah
Company Secretary and Compliance Officer

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated March 21, 2022 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. BSE Limited at www.bseindia.com and the Securities and Compliance Officer for any issue or post issue related matter. All jurisdictions relating to the ASBA process or the B-WAP process may be addressed to the Registrar, with a copy to the SCSSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), a mail address of the sole first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the B-WAP process), ASBA Account number and the Designated Branch of the SCSSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo copy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the B-WAP process). For details on the ASBA process and B-WAP, see "Terms of the Issue" beginning on page 109.

BANKER TO THE ISSUE AND REFUND BANK:- Axis Bank Limited - "MONITORING AGENCY"- Not Applicable
RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

The announcement does not constitute an offer of Right Entitlements of Rights Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

चीनभांशी थती आयातो ७.२ टका गुजरात पोलिसोल केमिकल्से तेना घटीने इप.२१ अबज डोलर थछ आछपीओ माटे पेपर्स झडल कर्या

पीटीआइ नवी दिल्ली, ता. २५ देशां चीनभांशी थती आयातो २०२०-२१मां ७.२ टका घटीने इप.२१ अबज युअरस डोलरची थछ हती, जे २०१८-१९मां २०१८-१९मां ७.३० टका अबज युअरस डोलरची रली हती, तेमां चीनभांशी थती आयातो तेवी संसर्मां शुक्रवार

मालिती आपवमां आवी नवी दिल्ली, ता. २५ देशां चीनभांशी थती आयातो २०२०-२१मां ७.२ टका घटीने इप.२१ अबज युअरस डोलरची थछ हती, जे २०१८-१९मां २०१८-१९मां ७.३० टका अबज युअरस डोलरची रली हती, तेमां चीनभांशी थती आयातो तेवी संसर्मां शुक्रवार

नुप्रिया पटले राज्यसंवाभां अकेस प्रश्ना जवाबांमं जघ्पायुं अंत. प्रधानं कडुं जे वारत चीन साथे वधु समतुलित वेपार करवा सतत पयला लेवामं आवी रबां छे, जट.०२ अबज युअरस डोलर हती, जे अगुाड ४८.६५ डोलर परना नोन-टेरिक अवरोधो हती.

पीटीआइ नवी दिल्ली, ता. २५ देशां चीनभांशी थती आयातो २०२०-२१मां ७.२ टका घटीने इप.२१ अबज युअरस डोलरची थछ हती, जे २०१८-१९मां २०१८-१९मां ७.३० टका अबज युअरस डोलरची रली हती, तेमां चीनभांशी थती आयातो तेवी संसर्मां शुक्रवार

This is only an advertisement for information purposes and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and/or defined herein shall have the meaning assigned to them in the letter of offer dated March 21, 2022 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE").

HCP PLASTENE BULKPACK LIMITED

(Formerly known as Gopala Polyplast Limited)
CIN: L25200GJ1984PLC050560

Our Company was originally incorporated as 'Gopala Polyplast Limited', as a Limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated 11th June, 1984 issued by Registrar of Companies, Maharashtra at Mumbai. The Company received certificate of commencement of business vide certificate dated 27th June, 1984. Subsequently, the registered office of the company was shifted from one state to another i.e. from Maharashtra to Gujarat vide certificate dated 17th April 2007. Thereafter the Company has changed its name from Gopala Polyplast Limited to HCP Plastene Bulkpack Limited by passing of special Resolution by shareholders on September 27, 2021 and a fresh Certificate of Incorporation pursuant to change of name has been issued from Office of the Registrar of Companies, Gujarat, on October 28, 2021. The Corporate Identification Number (CIN) of our company is L25200GJ1984PLC050560.

Contact Person : Mr. Krunshag Shah, Company Secretary & Compliance Officer • E-mail : sh@hpbll.in, Website : www.gopalapolyplast.com, Telephone No.- +91-79-27561000

OUR PROMOTER: MR. PRAKASH PAREKH, MRS. MADHU PRAKASH PAREKH, MR. AMAN PRAKASH PAREKH, MRS. PRAKASH HIRALAL PAREKH, MR. AYUSH ANIL KAWAR, M/S. PLASTENE INDIA LIMITED, M/S. HCP ENTERPRISE LIMITED

RIGHT ISSUE OF UP TO 1.41,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ('EQUITY SHARES' OR 'RIGHTS EQUITY SHARES') OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 600.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 500 PER RIGHTS EQUITY SHARE (THE 'ISSUE PRICE') AGGREGATING UP TO ₹ 2846.00 LAKH ('THE ISSUE') ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS MARCH 18, 2022 (THE 'ISSUE'), FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 109. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 60 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED 'TERMS OF THE ISSUE' ON PAGE 109 OF THIS LETTER OF OFFER.

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|---|--|--|
| NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY | | |
| ISSUE OPENS ON: WEDNESDAY, MARCH 30, 2022 | LAST DATE FOR ON MARKET RENUNCIATION* : WEDNESDAY, APRIL 06, 2022 | ISSUE CLOSES ON: WEDNESDAY, APRIL 13, 2022* |

* Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date. Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 P.M. on the Issue Closing Date and post issue closing day.

ASBA* Simple, Safe, Smart way of making an Application- Make Use of It. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 109 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE
In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in this Issue, i.e., B-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using B-WAP. For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS AND PROCEDURE FOR APPLICATION THROUGH B-WAP" ON PAGE 119 OF LOF.
PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
Investors desiring to make an Application in this Issue through ASBA Process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.
Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PROCEDURE FOR APPLICATION THROUGH B-WAP
In accordance with SEBI circular SEBI/HO/CFD/DIL/2(CIR/P/2020/78 dated May 6, 2020, a separate web-based application platform, i.e., the B-WAP facility (accessible at www.bwspline.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, B-WAP is only an additional option and not a replacement of the ASBA process. All B-WAP, resident investors can access and submit the online Application Form in electronic mode using the B-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Only Individual Resident can apply through B-WAP who are Original Shareholders/Eligible Resident Shareholder shall remain the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. Friday, March 18, 2022.
PLEASE NOTE THAT ONLY RESIDENT SHAREHOLDERS CAN SUBMIT AN APPLICATION USING THE B-WAP. B-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. OUR COMPANY AND THE REGISTRAR SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE BASIS OF ALLOTMENT ON ACCOUNT OF FAILURE TO BE IN COMPLIANCE WITH THE SAME.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. Friday, March 18, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bwspline.com at least two Working Days prior to the Issue Closing Date i.e., Friday, April 8, 2022. They may also communicate with the Registrar with the help of the helpline number +91 022-5623 8200 and their email address rightissue@bwspline.com.
Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account to be opened by our Company.

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date, or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e., Friday, April 8, 2022, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in Section 'Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in Physical form' and 'Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner' on pages 125 and 133 respectively.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS
An Eligible Equity Shareholder who has neither received the Application Form nor is in position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account/maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
The envelope should be super scribbled "HCP Plastene Bulkpack Ltd.- Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the issue closing Date and should contain the following particulars:
Please note that the Eligible Equity Shareholders who are making an Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the P, see 'Modes of Payment' on page 123.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-WAP.
For details regarding making Application on Plain Paper, Eligible Public Shareholders are referred to "Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA Process on Page 121 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date i.e. Wednesday, March 30, 2022, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "HCP Plastene Bulkpack Limited - Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 30 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on Record Date; or (d) Equity Shares held in the demat suspense account as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of Rights Entitlements returned/overpaid; and (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details concerning the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the issue closing Date, to enable such Eligible Equity Shareholders to make application to the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.
In adherence with SEBI Circular SEBI/HO/CFD/CMD/ICIR/P/43/2018 dated February 22, 2018 to achieve Minimum Public Shareholding and RE's shall be issued to public shareholders only and promoters and members of promoter group shall forego their entitlement to equity shares, that may arise from present Rights Issue.
In adherence with SEBI Circular SEBI/HO/CFD/CMD/ICIR/P/43/2018 dated February 22, 2018 in order to achieve Minimum Public Shareholding, The Copy of letter of Offer will not be despatch to the promoter and members of promoters group. In addition, promoters and members of promoter group shall not directly or indirectly participate in the present Rights Issue as open for subscription to PUBLIC SHAREHOLDERS ONLY.

NO OFFER IN THE UNITED STATES
The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the Securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering in which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation thereof of an offer to buy any of the Rights Equity Shares or Rights Entitlements in the United States or of the securities described herein in the United States to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, the Bridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letter should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the issue, an offer of sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not is participating in the Issue) may violate the registration requirements of the Securities Act.

LAST DATE FOR APPLICATION
The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Wednesday, April 13, 2022. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. April 28, 2022.
If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereafter offered, as provided under the terms of the Issue - "Basis of Allotment" on page 131.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM
Please note that the Right Equity Shares applied for in the Issue are allotted only in Dematerialized form and to the same depository account in which our Equity Shares are held by such investor on the Record Date or mentioned in the application form in the event that no shares are held by such investor on the Record Date. For Details see, Terms of the Issue - "ALLOTMENT ADVICES/REFUND ORDERS" ON PAGE 132.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:
LISTING
The existing Equity Shares are listed on the BSE Limited ("BSE" or "Stock Exchange") and Calcutta Stock Exchange. Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated March 11, 2022. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular SEBI/HO/CFD/DIL/2(CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI
Draft Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue is not exceeding Rs. 5,00,00,000 Lakhs, however this letter of offer will be filed with SEBI for dissemination purpose.

DISCLAIMER CLAUSE OF BSE
"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders who are forming part of mere primary category and this Letter of Offer, the Bridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other applicable issue material (collectively, the "Issue Materials") will be sent/ dispatched only to such public Eligible Equity Shareholders who have provided their e-mail address and who are located in jurisdictions where the offer and sale of the Rights Entitlement and the Rights Equity Shares are permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them, subject to compliance with relevant SEBI circulars, notices giving extending relaxation in dispatch of physical issue material to those eligible equity shareholders who have not provided a valid email address to the Registrar. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue Materials. Further, the Letter of Offer will be provided through e-mail by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of Bridged Letter of Offer and Rights Entitlement Letter along with Application Form has been completed in electronic Form through Email on March 23, 2022 by the Registrar to the Issue and physically through courier on March 25, 2022 by the Company. Investors can also access Letter of Offer, the Bridged Letter of Offer and the Application Form from the websites of the Registrar, our Company and the Stock Exchanges, and B-WAP, subject to the applicable law.
Please note that neither the Registrar nor the Registrar shall be responsible for not sending the physical copies of Issue Materials, including Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Bridged Letter of Offer, the Right Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

OTHER IMPORTANT LINKS AND HEADLINE:
The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigsraonline.com
b) Updation of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: www.bigsraonline.com
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigsraonline.com.
Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process or the B-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the B-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the B-WAP process). For details on the ASBA process and B-WAP, see "Terms of the Issue" beginning on page 109.

BANKER TO THE ISSUE AND REFUND BANK:- Axis Bank Limited - MONITORING AGENCY:- Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/BRIDGED LETTER OF OFFER.

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| <p>REGISTRAR TO THE ISSUE</p> <p>Bigshare Services Private Limited CIN : U99999MH1994PT076534 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai- 400 059, Maharashtra. Telephone: +91 22 8263 8200 • Email ID: rightissue@bigshareonline.com • Website: www.bigshareonline.com • Contact person: Mr. Vijay Surana • Investor grievance: investor@bigshareonline.com • SEBI Registration No : INF000001385 • Validity of Registration: Permanent</p> | <p>FOR HCP PLASTENE BULKPACK LIMITED (Formerly known as Gopala Polyplast Limited) Sd/- Krunshag Shah Company Secretary and Compliance Officer</p> |
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Date : March 25, 2022
Place : Ahmedabad.

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated March 21, 2022 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of Registrar i.e. www.bigsraonline.com. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors on page 21 of the LOF. The announcement does not constitute an offer of Rights Equity Shares for sale in the United States, including the United States and any Rights Entitlements and Rights Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

