



HCP Plastene Bulkpack Limited

(Formerly known as Gopala Polyplast Limited)

Date:-10-10-2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001

Scrip code: 526717

Sub:- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Minimum Public Shareholding

Dear Sir/Mam,

Please note that pursuant to allotment of Equity Shares to Secured Financial Creditor and newly defined Promoters as per approved Resolution Plan for revival of the Company, the shareholding of Promoters constitutes to more than 75% of total shareholding of the Company.

However, pursuant to regulation 30 of SEBI (LODR) Regulation, 2015 read with SEBI Regulation SEBI/LAD-NRO/GN/2021/02 dated 8th January, 2021, we hereby undertake to make necessary arrangements in due course and shall take all required steps to comply with the minimum public shareholding requirements as per Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, Regulation 31 of SEBI (ICDR) Regulations, 2018 and Regulation 38 of SEBI (LODR) Regulations, 2015 (as amended from time to time).

Further the Company, has issued 4,41,000 equity shares of face value of Rs.10/- each ("Right Equity Shares") to the Public Eligible Equity Shareholders at an issue price of Rs.600/- per Rights Equity Share (including premium of Rs.590/- per Rights Equity Share), in the ratio of 3 Right Equity Shares for every 5 existing fully paid-up shares held by the public eligible equity shareholders as on 18th March, 2022, the Record date. Further, on 21st April, 2022, the Management Committee of the Board of Directors approved the allotment of Equity Shares in relation to the said Right Issue.

Kindly take the same on your records.

Thanking you,
Your faithfully,
For HCP Plastene Bulkpack Limited

Dipesh A. Panchal
Company Secretary
Memb. No.- ACS34443