



HCP Plastene Bulkpack Limited

(Formerly known as Gopala Polyplast Limited)

Date: 05.07.2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Ref- HCP Plastene Bulkpack Limited (HPBL | 526717 | INE136C01044)

Subject- Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Minimum Public Shareholding

Dear Sir/ Madam,

Please note that pursuant to allotment of Equity Shares to Secured Financial Creditor and newly defined Promoters as per approved Resolution Plan for revival of the Company, the shareholding of Promoters constitutes to more than 75% of total shareholding of the Company.

However, pursuant to regulation 30 of SEBI(LODR) Regulations 2015 read with SEBI Notification- SEBI/LAD-NRO/GN/2021/02— dated January 08, 2021, we hereby undertake to make necessary arrangements in due course and shall take all required steps to comply with the minimum public shareholding requirements as per Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, Regulation 31 of SEBI (ICDR) Regulations, 2018 and Regulations 38 of SEBI(LODR) Regulations, 2015 (as amended from time to time).

Further the Company has, issued 4,41,000 equity shares of face value of Rs. 10/- each ('Rights Equity Shares') to the Public Eligible Equity Shareholders at an issue price of Rs. 600/- per Rights Equity Share (including premium of Rs. 590/- per Rights Equity Share), in the ratio of 3 Rights Equity Shares for every 5 existing fully paid-up shares held by the public eligible equity shareholders as on March 18, 2022, the Record date. Further, on April 21, 2022, the Management Committee of the Board of Directors approved the allotment of Equity Shares in relation to the said Rights Issue.

Kindly take the same on your records.

For HCP Plastene Bulkpack Limited

Krushang Shah
Company Secretary & Compliance Officer