



GOPALA POLYPLAST LIMITED

Regd. Office & Works :

485, Santej - Vadsar Road, Santej, Tal. Kalol, Dist. - Gandhinagar - 382721.
Ph : (079) 27550764, 27561000 Fax : 91-79-27551764

CIN - L25200GJ1984PLC050560
Email : info@champalagroup.com

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref- Gopala Polyplast Limited (Script Code- 526717)

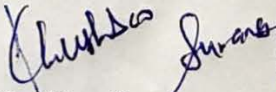
Sub: Reconciliation of Share Capital Audit Report for quarter ended on December 31, 2020

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 as amended from time to time, please find enclosed a Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020.

Kindly take the same on your records.

For Gopala Polyplast Limited


Khushboo Surana
Company Secretary



Date- January 20, 2021
Place- Ahmedabad



ALPESH VEKARIYA & ASSOCIATES

Company Secretaries

Alpesh Vekariya
CS, MBA

To,
The Board of Directors,
Gopala Polyplast Limited
Plot No.485, Santej Vadsar Road,
Santej, Tal. Kalol,
Santej- 382721, Gujarat

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by M/s. **Gopala Polyplast Limited** ('the Company') and its Registrars and Transfer Agent (RTA), M/s. **MCS Share Transfer Agent Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records and based on such verification as considered necessary, we hereby Report as follows;

| | | | |
|-----|--|---|----------------------------------|
| 1. | For the Quarter Ended | December 31, 2020 | |
| 2. | ISIN | § INE136C01036 § Suspended due to Procedural reasons | |
| 3. | Face Value | Equity Shares of INR 10/- each | |
| 4. | Name of the Company | GOPALA POLYPLAST LTD | |
| 5. | Registered Office Address | Plot No.485, Santej Vadsar Road, Santej, Tal. Kalol, Santej-382721, Gujarat | |
| 6. | Correspondence Address | H B Jirawala House, 13 Nav Bharat Society, Opp. Panchsheel Bus Stop, Usmanpura, Ahmedabad-380013, Gujarat | |
| 7. | Telephone & Fax Nos. | +91-79-27550764 | |
| 8. | Email Address | csgpl@champalgroup.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed | BSE Limited | |
| | | No. of Shares | % of total Issued Capital |
| 10. | Issued Capital | 10233837 | 100.00% |
| 11. | Listed Capital - BSE Limited | 10166392 | 99.34% |
| 12. | Held in Dematerialized Form in CDSL | 358 | 0.00% |
| 13. | Held in Dematerialized Form in NSDL | 4735313 | 46.27% |
| 14. | Physical | 71444 | 0.70% |
| 15. | Total No. of Shares (12+13+14) | 4807115 | 46.97% |
| 16. | Reasons for difference, if any, between (10&11), (10&15), (11&15) | Pursuant to implementation of Resolution Plan duly approved by Hon'ble NCLT at Ahmedabad Bench vide its Order No. IA 178 of 2020 in C.P. (I.B.) 08/NCLT/AHM/ 2019 dated August 07, 2020 for revival of Gopala Polyplast Limited, issued capital has been reduced to 221837 Equity Shares of INR 10/- each by cancellation of 3017309 Equity Shares of erstwhile Promoters and issuance of 1 new fully paid-up Equity Shares of INR 10/- each in lieu of every existing 32 Equity Shares of INR 10/- each held by public Shareholders on Record Date i.e. November 11, 2020. Subsequently Company has Allotted fully paid up | |



2nd Floor, Privilon, East Wing-B, S. G. Highway, B/h. Iskcon Temple, Iskcon Cross Road, Ahmedabad-380054

C-303, Atmajyoti, South Bopal Road, Bopal, Ahmedabad-380058

+91 8490011566 | csalpeshvekariya@gmail.com



ALPESH VEKARIYA & ASSOCIATES

Company Secretaries

Alpesh Vekariya
CS, MBA

| | |
|--|--|
| | <p>9500000 Equity Shares of INR 10/- each to Newly defined Promoters and 512000 Equity Shares of INR 10/- each to Secured Financial Creditor. Accordingly Corporate Action has been executed in CDSL but pending from NSDL due to Procedural reasons which lead to difference in Issued and listed Capital of the Company.</p> <p>Further CDSL has credited 111723 Equity Shares in temporary ISIN IN8136C01035 with regards to Corporate Action executed for Reduction of Share Capital.</p> <p>Pursuant to approved Resolution Plan, the Company has issued 1898 Equity Shares in physical mode to 1211 Shareholders in lieu of 71444 Equity Shares. Physical Share Certificates has been dispatched for the same on December 19, 2020 being part of Reduction of Share Capital. However, due to non activation of new ISIN, the old ISIN INE136C01036 is showing old data (pre-reduction of Share Capital)</p> <p>The Listed Equity Share Capital provided in point no. 11 is the existing Listed Equity Share Capital of the Company with BSE Limited and accordingly the data including percentage of Share Capital provided in point no 12, 13, 14 & 15 are based on information available from RTA.</p> |
|--|--|

17. Certifying the details of change in Share Capital during the Quarter under consideration as per the Table below.

| Particulars* | No. of Shares | Applied/Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimated To CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
|-------------------------------------|---------------|---------------------------------|--|---------------------------|---------------------------|--|
| **Reduction of Equity Share Capital | 9944555 | #Yes | BSE Ltd | Yes | Yes | N.A. |
| **Allotment of Equity Shares | 10012000 | ##Yes | BSE Ltd | ##No | ##No | BSE Ltd |

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

the Company has applied for listing application regarding Reduction of Share Capital and same has been approved by BSE vide its letter DCS/AMAL/SD/1855/2020-21 dated December 02, 2020. However application for Trading Approval is pending due to non execution of Corporate Action with Depositories.

the Company has received In-principle approval of listing of share allotted to Secured Financial Creditor and newly defined Promoters vide letter DCS/PREF/SD/PRE/885/2020-21 dated December 10, 2020 and applied for listing application which is pending for approval.

** Clarification provided in Point No. 16 above.



2nd Floor, Privilon, East Wing-B, S. G. Highway, B/h. Iskcon Temple, Iskcon Cross Road, Ahmedabad-380054

C-303, Atmajyoti, South Bopal Road, Bopal, Ahmedabad-380058

+91 8490011566 | csalpeshvekariya@gmail.com



ALPESH VEKARIYA & ASSOCIATES

Company Secretaries

Alpesh Vekariya
CS, MBA

| | | | | |
|------------------------------------|---|--|----------------------|--------------------------|
| 18. | Register of Members is updated (Yes/No) If not, updated upto which date | No December 14, 2020 | | |
| 19. | Reference of previous Quarter with regards to excess dematerialized shares, if any. | Nil | | |
| 20. | Has the Company resolved the matter mentioned in point No. 19 above in the Current Quarter? If not, reasons why? | Not Applicable | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | Not Applicable | | |
| Total No. of Demat Requests | | No. of requests | No. of Shares | Reasons for Delay |
| A. Confirmed after 21 days | | 0 | 0 | N.A. |
| B. Pending for more than 21 days | | 0 | 0 | N.A. |
| 22. | Name, Telephone, Fax No. & Email Id. of the Compliance Officer of the Company | CS Khushboo Surana Tele no: +91-79-27550764 Email id: csgpl@champalalgroup.com | | |
| 23. | Name, Address, Telephone, Fax No., Regn. No. of the Auditor | Mr. Alpesh Vekariya Alpesh Vekariya & Associates C-303, Atmajyoti, South Bopal Road, Bopal, Ahmedabad-380058 M.: 091 84900 11566 Email: csalpeshvekariya@gmail.com ACS 39551, COP 21541 | | |
| 24. | Appointment of Common Agency for share Registry work (Name and Address) | MCS Share Transfer Agent Limited SEBI Registration no.: INR000004108 101, Shatdal Complex, Opp: Bata Show Room Ashram Road, Ahmedabad-380009 Tel: (079) 26580461 / 62 / 63 Email: mcsstaahmd@gmail.com | | |
| 25. | Any other Detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from SE, company changed its name, etc.) | i. This report is based on the documents received online from the RTA and Company. ii. The Company is under process of revival pursuant to implementation of Resolution Plan duly approved by Hon'ble NCLT at Ahmedabad Bench vide its Order No. IA 178 of 2020 in C.P. (I.B.) 08/NCLT/AHM/ 2019 dated August 07, 2020. iii. Ms. Khushboo Surana, Company Secretary has been appointed as Company Secretary and Compliance Officer of the Company w.e.f. October 29, 2020. | | |

For Alpesh Vekariya & Associates


Alpesh Vekariya
Company Secretary
Mem, No.: 39551
COP: 21541
UDIN: A039551B002089841



Place : Ahmedabad
Date : January 20, 2021