

7/B Sumati Nagar Society, Near Sindhi High School,
Usmanpura, Ahmedabad City, Naranpura Vistar, Ahmedabad-380013
Email id- prakash@champalalgroup.com

To,
The Deputy General Manager
Dept of Corporate services
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.
Email: corp.relations@bseindia.com

To,
Compliance Department
Gopala Polyplast Limited
Plot No.485, Santej Vadsar Road, Santej, Tal.
Kalol Santej-Gujarat 382721
Email: csgpl@champalalgroup.com

Reference-Gopala Polyplast Limited (Script Code- 526717)

Subject- Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We, Prakashkumar Hiralal Parekh, along with Mrs. Madhu Parekh, Mr. Aman Parekh, Prakash Hiralal Parekh HUF, Plastene India Limited, HCP Enterprise Limited and Mr. Aayush Anil Kavar, wish to inform you that we have been allotted 95,00,000 Equity shares of face value Rs. 10/- each for cash at par on Preferential Basis by Company on December 15, 2020 pursuant to implementation of Resolution Plan approved by Hon'ble NCTL order No. IA 178 of 2020 in C.P. (I.B.) 08/NCLT/AHM/2019 dated August 07, 2020 for revival of Gopala Polyplast Limited.

Details of securities allotted is as under

Name of the Allottee	No. of Securities Allotted	% of Holding
Prakashkumar Hiralal Parekh	18,00,000	17.59
Madhu Parekh	18,00,000	17.59
Aman Parekh	18,00,000	17.59
Prakash Hiralal Parekh HUF	17,70,000	17.30
Plastene India Limited	5,00,000	4.89
HCP Enterprise Limited	18,00,000	17.59
Aayush Anil Kavar	30,000	0.29
TOTAL	95,00,000	92.83

Further we wish to inform you that our holding in the Company prior to Preferential allotment was 'Nil' and by virtue of the said allotment of 95,00,000 Equity shares of face value of Rs. 10/- each for cash at par on Preferential Basis, our holding is 92.83% of the paid-up capital of the Company on fully diluted basis.

Prakash H. Parekh

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Please find annexed herewith the copy of Disclosure under Regulation 29(1) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the same on your record.

Thanking you,

On behalf of Promoters and Promoter group

Prakash Parekh
Promoter and Managing Director

Date- December 17, 2020

Place- Ahmedabad

Encl. As above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011




Part-A- Details of the Acquisition


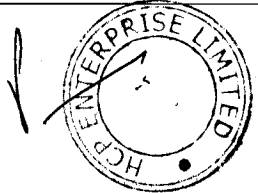
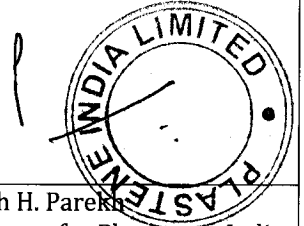
Name of the Target Company (TC)	Gopala Polypplast limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Prakashkumar Hiralal Parekh, Ms. Madhu Parekh, Mr. Aman Parekh, M/s Prakash Hiralal Parekh HUF, HCP enterprises Limited, and Plastene India Limited and Mr. Aayush Anil Kavar		
Whether the acquirer belongs to Promoter/Promoter group	Yes (pursuant to implementation of Resolution Plan)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired			
• Mr. Prakashkumar Hiralal Parekh	1800000	17.59%	17.59%
• Ms. Madhu Parekh	1800000	17.59%	17.59%
• Mr. Aman Prakash Parekh	1800000	17.59%	17.59%
• M/s. Prakash Hiralal Parekh HUF	1770000	17.30%	17.30%
• M/s. Plastene India Limited	500000	4.89%	4.89%
• M/s. HCP Enterprise Limited	1800000	17.59%	17.59%
• Mr. Aayush Anil Kavar	30000	0.29%	0.29%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil

d) Shares in the nature of incumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c=d)	9500000	92.83%	92.83%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
<ul style="list-style-type: none"> • Mr. Prakashkumar Hiralal Parekh • Ms. Madhu Parekh • Mr. Aman Prakash Parekh • M/s. Prakash Hiralal Parekh HUF • M/s. Plastene India Limited • M/s. HCP Enterprise Limited • Mr. Aayush Anil Kawar 	1800000 1800000 1800000 1770000 500000 1800000 30000	17.59% 17.59% 17.59% 17.30% 4.89% 17.59% 0.29%	17.59% 17.59% 17.59% 17.30% 4.89% 17.59% 0.29%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	9500000	92.83%	92.83%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment pursuant to implementation of Resolution Plan approved by Hon'ble NCTL order No. IA 178 of 2020 in C.P. (I.B.) 08/NCLT/AHM/ 2019 dated August 07, 2020 for revival of Gopala Polyplast Limited		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares shall be ranking <i>pari-passu</i> with the then existing Equity Shares of the Company in all respects including dividend.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 15, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 22,18,370/- divided into 221837 Equity Shares of Rs. 10/- (after considering Reduction of Share Capital as per implementation of Resolution Plan for revival of Gopala Polyplast Limited		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 102338370/- divided in 10233837 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 102338370/- divided in 10233837 Equity Shares of Rs. 10/- each		

Part-B*****Name of the Target Company:**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Prakashkumar Hiralal Parekh	Yes	ADAPP3077D
Madhu Parekh	Yes	ACMPK1290J
Aman Parekh	Yes	CDHPP9211N
Prakash Hiralal Parekh HUF	Yes	AAEHP9396L
Plastene India Limited	Yes	AAAC03087C
HCP Enterprise Limited	Yes	AAACC7815N
Aayush Anil Kawar	Yes	FLDPK8698P

		
Prakashkumar Hiralal Parekh	Madhu Parekh	Aman Parekh
Date- December 17, 2020	Date- December 17, 2020	Date- December 17, 2020
Place- Ahmedabad	Place- Ahmedabad	Place- Ahmedabad

		
Prakash Hiralal Parekh Karta of Prakash Hiralal Parekh (HUF)	Prakash H. Parekh Additional Director of HCP Enterprise Limited	Prakash H. Parekh Director of Plastene India Limited
Date- December 17, 2020	Date- December 17, 2020	Date- December 17, 2020
Place- Ahmedabad	Place- Ahmedabad	Place- Ahmedabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

